



For the attention of all the unsecured creditors of Indiabulls Pharmaceuticals Limited

With respect to the meeting of the unsecured creditors of Indiabulls Pharmaceuticals Limited (the Company) scheduled on Saturday, August 21, 2021 at 02:00 PM (IST) through Video Conference (“VC”)/Other Audio-Visual Means (“OAVM”) (“Meeting”), being convened pursuant to the order dated July 7, 2021 by the Hon’ble National Company Law Tribunal, Bench at Chandigarh (“NCLT”), for the purpose of considering, and if thought fit, approving the arrangement embodied in the Scheme of Amalgamation and Arrangement between Albasta Wholesale Services Limited, Sentia Properties Limited, Lucina Infrastructure Limited, Ashva Stud and Agricultural Farms Limited, Mahabala Infracon Private Limited, SORIL Infra Resources Limited, Store One Infra Resources Limited, Yaarii Digital Integrated Services Limited, Indiabulls Enterprises Limited, Indiabulls Pharmaceuticals Limited and Indiabulls Pharmacare Limited and their respective shareholders and creditors pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 and the other applicable provisions thereof and applicable rules thereunder, please note that the Notice dated July 14, 2021 has been dispatched to all the unsecured creditors whose names appear in the record of the Company as on December 31, 2020.

In this regard, you are requested to take note of the below procedure and instructions for joining and voting (e-voting or instapoll) in the said Meeting, as also stated in the Notice dated July 14, 2021.

Procedure for joining the Meeting through VC/OAVM

- (a) The Applicant Company will provide VC/OAVM facility to its unsecured creditors for participating in the Meeting. The unsecured creditors will be able to attend the Meeting through VC/OAVM or view the live webcast of the Meeting at <https://emeetings.kfintech.com/> by using their remote e-voting login credentials and selecting the ‘EVENT’ for the Meeting.
- (b) The unsecured creditors are requested to follow the procedure given below:
 - i. Launch internet browser (chrome/firefox/safari) by typing the URL: <https://emeetings.kfintech.com/>;
 - ii. Enter the login credentials (i.e., User ID and password for e-voting);
 - iii. After logging in, click on ‘Video Conference’ option; and
 - iv. Then click on camera icon appearing against NCLT EVENT of Indiabulls Pharmaceuticals Limited, to attend the Meeting.
- (c) The unsecured creditors may join the Meeting through laptops, smartphones, tablets or iPads for better experience. Further, the unsecured creditors will be required to use internet with a good speed to avoid any disturbance during the Meeting. Unsecured creditors will need the latest version of Chrome, Safari, Internet Explorer 11, MS Edge or Mozilla Firefox. Please note that the participants connecting from mobile devices or tablets or through laptops connecting via mobile hotspot may experience audio/video loss due to fluctuation in their respective network. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any glitches. Unsecured creditors will be required to grant access to the web-cam to enable two-way video conferencing.
- (d) Facility to join the Meeting will be opened thirty minutes before the scheduled time of the Meeting and will be kept open throughout the proceedings of the Meeting.
- (e) The facility of participation at the Meeting through VC/OAVM will be made available on first-come-first-served basis.
- (f) The unsecured creditors who would like to express their views or ask questions with respect to the Scheme during the Meeting may register themselves as speakers by logging on to <https://emeetings.kfintech.com> and clicking on the ‘Speaker Registration’ option available on the screen after log in. The speaker registration will be open from Wednesday, August 18, 2021 (10:00 AM IST) to Friday, August 20, 2021 (05:00 PM IST). Only those unsecured creditors who are registered as speakers will be allowed to express their views or ask questions. Unsecured creditors seeking any information with regard to the matter to be considered at the Meeting, are requested to write to the Applicant Company on or before Wednesday, August 18, 2021 through email on secretarialgrgh@indiabulls.com. The same will be replied by the Applicant Company. Alternatively, the unsecured creditors may also visit <https://emeetings.kfintech.com> and click on the tab ‘Post Your Queries’ and post their queries/ views/questions with respect to the Scheme in the window provided, by mentioning their name, the name of the unsecured creditor, email ID and mobile number. The window will be closed on Wednesday, August 18, 2021 (10:00 AM IST). The same will be replied by the Applicant Company suitably.
- (g) Unsecured creditors who need assistance before or during the Meeting, may contact Mr. P.S.R.CH. Murthy, Manager-RIS KFin Technologies Private Limited at evoting@kfintech.com or call on Toll Free Number 1800-309-4001.
- (h) Institutional/corporate unsecured creditors are required to send a scanned copy (PDF/JPG Format) of its board or governing body resolution/authorization etc., authorizing its representative to attend the Meeting through VC/OAVM on its behalf, vote

through e-voting during the Meeting (Insta Poll) and/ or to vote through remote e-voting. The scanned image of the abovementioned documents should be in the name format 'Corporate Name_EVENT NO.' The said resolution/authorization shall be sent to the scrutinizer by email through its registered email ID to cspsdua@gmail.com with a copy marked to evoting@kfintech.com before the Meeting or before the remote e-voting, as the case may be.

Instructions for remote e-voting and e-voting at the meeting (Insta Poll)

- (a) In compliance with the operating procedures (with appropriate modifications if required) set out in the applicable provisions of the 2013 Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and the MCA Circulars, as amended, the Applicant Company is pleased to provide to its Unsecured creditors facility to exercise their right to vote on the resolution proposed to be considered at the Meeting by electronic means and the business would be transacted through e-voting services arranged by KFin Technologies Private Limited. The Unsecured creditors may cast their votes remotely, using an electronic voting system ("remote e-voting") on the dates mentioned herein below.
- (b) Those Unsecured creditors, who will be present in the Meeting through VC/OAVM facility and have not cast their vote on the resolution through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting facility during the Meeting (Insta Poll).
- (c) The Unsecured creditors who have cast their vote by remote e-voting prior to the Meeting may also join the Meeting through VC/OAVM, but shall not be entitled to cast their vote again. An Unsecured creditor can opt for only single mode of voting per EVENT, i.e., through remote e-voting or e-voting at the Meeting (Insta Poll). If an Unsecured creditor casts vote(s) by both modes, then voting done through remote e-voting shall prevail and vote(s) cast at the Meeting shall be treated as 'INVALID'.
- (d) The remote e-voting period commences on Wednesday, August 18, 2021 (10:00 AM IST) and ends on Friday, August 20, 2021 (05:00 PM IST). The remote e-voting module will be disabled by KFin Technologies Private Limited for voting thereafter. Once the vote on a resolution is cast by the Unsecured creditor, he/it will not be allowed to change it subsequently. During this period, Unsecured creditors of the Applicant Company as on December 31, 2020, i.e., Cut-Off Date, may cast their vote by remote e-voting. A person who is not an unsecured creditor as on the Cut-Off Date should treat this Notice for information purpose only.

The process and manner for remote e-voting is as under:

A. Upon receiving a printed copy of Notice and accompanying documents by Post / Courier:

- i. Launch internet browser by typing the URL: <https://evoting.kfintech.com>
- ii. Enter the login credentials (i.e., User ID and Password) which has been informed to you along with the Notice.
- iii. After entering these details appropriately, click on 'LOGIN'.
- iv. You will now reach password change Menu wherein you are required to mandatorily change your password. The new password should comprise of minimum 8 characters with at least one upper case (A-Z), one lower case (a-z), one numeric value (0-9) and a special character (@,#,\$, etc.). The system will prompt you to change your password and update your contact details like mobile number, email ID, etc., on first login. You may also enter a secret question and answer of your choice to retrieve your password in case you forget it. It is strongly recommended that you do not share your password with any other person and that you take utmost care to keep your password confidential.
- v. You need to login again with the new credentials.
- vi. On successful login, the system will prompt you to select the 'EVENT', i.e., Indiabulls Pharmaceuticals Limited.
- vii. On the voting page, enter the value of the debt amount as per the records of the Applicant Company (which represents the number of votes) as on the Cut-Off Date under 'FOR/AGAINST' or, alternatively, you may partially enter any number in 'FOR' and partially in 'AGAINST', but the total number in 'FOR/AGAINST' taken together should not exceed your total value of the debt amount as mentioned hereinabove. You may also choose the option 'ABSTAIN'. If you do not indicate either 'FOR' or 'AGAINST' it will be treated as 'ABSTAIN' and the value of the debt amount will not be counted under either head.
- viii. You may then cast your vote by selecting an appropriate option and click on 'Submit'.
- ix. A confirmation box will be displayed. Click 'OK' to confirm else 'CANCEL' to modify. Once you confirm, you will not be allowed to modify your vote. During the voting period, you can login any number of times till you have voted on the Resolution.

B. Other Instructions

- i. The voting rights of the Unsecured creditors shall be in proportion to the value of their debts as per the records of the Applicant Company as on the cut-off date i.e. December 31, 2020;
- ii. A person, whose name is recorded in the list of the Unsecured creditors of the Applicant Company as on the cut-off date i.e. December 31, 2020, only shall be entitled to avail the facility of remote e-voting or for participation and e-voting at the Meeting (Insta Poll).
- iii. Unsecured creditors who need assistance before or during the Meeting, may contact Mr. P.S.R.CH. Murthy, Manager-RIS, KFin Technologies Private Limited, Selenium Tower B, Plot Nos.31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032, at evoting@kfintech.com or call on Toll Free Number 1800-309-4001.
- iv. In case of any queries, please visit Help and FAQs section available at the download section of <https://evoting.kfintech.com>, for any grievances related to e-voting, please Mr. P.S.R.CH. Murthy, Manager- RIS KFin Technologies Private Limited at

evoting@kfintech.com or call on Toll Free Number 1800-309-4001.

Information and instructions for e-voting facility at the meeting (Insta Poll)

- (a) Facility to cast vote through e-voting at the Meeting (Insta Poll) will be made available on the video conferencescreen and will be activated once the e-voting is announced at the Meeting.
- (b) Those unsecured creditors, who will be present in the Meeting through VC/OAVM facility and have not cast their vote on the resolution through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting facility during the Meeting (Insta Poll).

The procedure for e-voting during the Meeting (Insta Poll) is same as the instructions mentioned above for remote e-voting since the Meeting is being held through VC/OAVM. The e-voting window shall be activated upon instructions of the Chairman of the Meeting during the Meeting. E-voting during the Meeting (Insta Poll) is integrated with the VC/OAVM platform and no separate login is required for the same.

Further, in case you face any issue in joining and/ or voting (e-voting or instapoll) in the said meeting, you may contact the following:

S.No.	Contact Person	Email ids	Contact No.
1.	Mr. P.S.R.CH. Murthy <i>KFin Technologies Private Limited</i>	evoting@kfintech.com	1800- 309-4001
2.	Mr. Kmalakar Shukla <i>Company Official</i>	kmalakar.shukla@indiabulls.com	9152017121
3.	Mr. Pritpal Singh Dua <i>NCLT appointed Scrutinizer for the Meeting</i>	cspdua@gmail.com	9814128693
4.	Mr. Nahush Jain <i>NCLT appointed Alternative Chairman for the Meeting</i>	advnahushjain@gmail.com	9914012447
5.	Mr. Sanjay Bansal <i>NCLT appointed Chairman for the Meeting</i>	sanjay.bansal@gkbco.com	9811079974